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*Attorneys for Defendant  
45220, Inc.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	: :
BH S&B HOLDINGS LLC, <i>et al.</i> ,	: Case No. 08-144604 (MG)
	: :
Debtors.	: (Jointly Administered)
	: :
	----- X
	: :
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, on behalf of DEBTORS,	: :
	: :
Plaintiffs,	: Adv. Pro. No. 09-01352 (MG)
	: :
v.	: :
45220, Inc.,	: :
	: :
Defendant.	: :
	----- X

**CORPORATE OWNERSHIP STATEMENT**

In accordance with Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, 45220, Inc. hereby states that there are no corporations that directly or indirectly own 10% or more of any class of its equity interests.

[SIGNATURE PAGE FOLLOWS]

Dated: New York, New York  
August 10, 2009

PROSKAUER ROSE LLP

By: /s/ Jeffrey W. Levitan  
Jeffrey W. Levitan  
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